\_\_\_\_\_\_\_\_ - Not include in 1 release

\_\_\_\_\_\_\_\_ - done

------------- - before this line should be completed before I leave

Dalworth ToDo

1. Implement servman sync changes (XML to Servman part). Add technician schedule.
2. Implement the same address entry way like in servman. Set mapsco code automatically, set city and state by zip code and so on. Figure out how it works in servman. This should work on address add as well as on address edit
3. Implement ad. sources with tech references (like in servman). Force user to set Ad source on every project
4. Import orders and customer information from servman
5. Send data back to servman via sync tool
6. Populate real DB (real tech, vans…)
7. Rework customer search acc to conversation with Boris. On create visit click open customer lookup. Prepopulate add customer fields with values from customer search.
8. Test and optimize application for the large amounts of data (500 000 customers). Set DB indexes if necessary. Optimaze fast searches (change “like” operation).
9. Print ticket
10. Equipment serial numbers not 4 digits only
11. Remove NoGo
12. On Customer Add click close customer selection dialog with added customer selected
13. Test 2 way Sync with Servman. Fix couple of bugs with monitoring, deflood. Do not sync first monitoring. Some problems with completion. Test how fail synchronized (RugPickup, delivery)
14. Figure out 1 sync: all monitorings, all rug deliveries with service dates
15. ---------------------------------------
16. Sync tool modifications – logs, sync settings
17. Pending visits gluk – like in servman. Pending visit doesn’t display correctly after moving to dashboard
18. Search thru the pending visits
19. Good search in visits
20. Show phones on hoover on dashboard
21. Rug sizes – decimal
22. Can be not just sequential. Allow assign before dispatched and complete it. Dispatched stays as it is
23. Move group of visit by 1 operation
24. Enter amount received
25. Wrong time correction after completion
26. Ability to view mapsco table to manually assign mapsco code
27. Dispatch – undispatch, arrive unarrive
28. Reassign dispatched ticket to another technician, move it
29. Do not import from servman preferred customer time frame
30. Manually set when arrived, dispatched etc..
31. Manual credit card payments, but w/o using their device
32. Today filter is not working (pending) – showed just 1 visit. Was a lot of deliveries
33. Bug edit imported visit – deleting existing task, add deflood for ex
34. Leave message like confirm
35. Dispatched, went some time and then press arrived – wrong time correction. Wrong time adjustment when press arrive after dispatched
36. Complete ticket by mistake – possibility to uncomplete
37. Sync time with server on every run
38. Default trucks for technician
39. Confirm – just left message – notify to call again
40. Refresh mapsco table
41. Make a real prices for rug pickups (configurable)
42. Handle taxes (based on customer location). Rug cleaning has minimum price $200 (configurable). Rug Cleaning as part of deflood and separate rug cleaning have different prices ($3.00 and $4.50). Minimum price applies for all rugs and all tasks on this visit
43. Test link redirections (Task->Project etc). Not always works correct
44. Create user documentation
45. Send messages to tech (pager), send freeform message
46. Notify user about not completed works and visits for previous dates (scroll list of problems). User can open list of problems and jump to this problem (particular visit or work)
47. Check if equipment works correct when you changing van and it is actually linked to the van not to technician.
48. On address edit user should be able to set he wants to override mapsco code
49. Remember last entered login
50. Application crashes on many forms when using Alt-F4
51. Thru all the application make sure phone number looks formatted
52. Fix bugs in edit visit (w/o task history)
53. Adjust entry fields length based on DB field size
54. Force user to change visit schedule date if he is trying to confirm visit on different date
55. Projects should be closed based on tasks states. Test if project progress works correct
56. Pending visits filter combobox (all, today etc.) doesn’t change its location when user drags splitter
57. Fix customer edit and address edit on confirm. User shouldn’t be able to select another alternative address
58. Round rugs don’t work correct on visit edit, create, complete. On visit edit sets first dimension to 0. Doesn’t set if it is round rug
59. Visits could be dragged above current time in real time mode. Dashboard for today date should work in real time mode and in delayed mode
60. Work can lasts more than 1 day, visit can be more than 1 day too
61. Visit could be started in delayed mode and completed in realtime mode.
62. Monitoring – if base pulled user should be able to select multiple locations of base
63. Customer order history (from DBF) on visit creation
64. Keyboard strokes, set correct tab order thru all the application
65. Implement transactional tasks, track changes history. View task history
66. Visits split and merge. For now will complete multiple visits as one
67. Handle when visit on dashboard becomes not ready. Visit cannot have not ready state if it is assigned on dashboard.
68. Save technician order for every day (separate saving for all customers)